

State of West Virginia Campaign Financial Statement

(Long Form) in Relation to the 2014 Election Year **VOTER REGISTRATION**

APR 04 2014

Candidate or Committee Name Becky Jordan		Candidate or Committee's Treasurer John Luoni	
Political Party (for candidates) _____		Treasurer's Mailing Address (Street, Route or P.O. Box) 129 Swarthmore Ave.	
Office Sought (for candidates) Kan. Co. Board of Educ.	District/Division 2	City, State, Zip Code Charleston, WV 25302	Daytime Phone # 304-546-0198

Election Cycle Reporting Period (check one):

- | | | |
|---|--|--|
| <input checked="" type="checkbox"/> Primary - First Report
Due March 28-April 4, 2014 | <input type="checkbox"/> Pre-Primary Report
Due April 28-May 2, 2014 | <input type="checkbox"/> Post-Primary Report
Due May 26-June 23, 2014 |
| <input type="checkbox"/> General - First Report
Due September 22-26, 2014 | <input type="checkbox"/> Pre-General Report
Due October 20-24, 2014 | <input type="checkbox"/> Post-General Report
Due Nov. 17-Dec. 15, 2014 |

Check if Applicable:

- Amended Report**
You must also check box of appropriate reporting period
- Final Report**
Zero balance required. PAC must also file Form F-6 Dissolution

Non-Election Cycle Reporting Period: **Annual Report Due In** _____ **Calendar Year**
Due last Saturday in March or within 6 days thereafter

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)	\$ 7,300
Monetary Contributions from all Fund-Raising Events (Page 4)	+ \$ 10,850
Receipt of a Transfer of Excess Funds (Page 8)	+
Total Monetary Contributions:	= 18,150
In-Kind Contributions (Page 5)	+
Total Contributions:	= \$ 18,150

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	9,052.42
Total Monetary Contributions	+ 18,150.00
Total Other Income	+ 9,702.42
Subtotal:	a. = 27,202.42

Other Income (Page 5)	
Loans Received (Page 8)	+
Total Other Income:	=

Total Expenditures (Page 7)	8,965.70
Total Disbursements of Excess Funds (Page 8)	+
Repayment of Loans (Page 6)	+
Subtotal:	b. = 8,965.70

OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)	
Outstanding Loans (Page 6)	+
Total Debts:	=

Ending Balance: (Subtotal a. - Subtotal b.)	= 18,236.72
<small>*Cannot be negative balance</small>	

TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE
(Add total contributions from all reports)

\$ 18,150

TOTAL EXPENDITURES ELECTION YEAR-TO-DATE
(Add total expenditures from all reports)

8,965.70

Recorded In CANREP BK 14 PG 429, 04/09/2014 08:01:33 AM Dead Tax 0.00, Recording Fee 0.00, TOTAL 0.00
Lera J. McCormick, County Clerk, Kanawha County, WV

Page 2. (1 of 2)

Contributors of
\$250 or Less Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
3/7/14	Joshua E. Lewis	100.00
3/3/14	William H. Lively	25.00
2/26	Michael D. Stewart	100.00
3/8	Katherine F. Wellford	50.00
3/10	Sharon L. Chapman	100.00
2/28	Leslie Young	50.00
2/27	Priscilla Haden	100.00
2/28	R. Augustus Hamrick, II DMD	100.00
3/1	David B. Thomas	200.00
2/27	Dearmond L. Arbogast	50.00
2/28	M. W. Keener	100.00
3/12	Debra J. Christopher Thomas	200.00
3/13	George Zaldivar	100.00
3/20	Anne Silbernagel	200.00
3/3	Beth Elmore	100.00
3/14	Jo White	200.00

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Subtotal of contributors of \$250 or less:

1775

pg. 1

Page 2. (2 of 2)

Contributors of \$250 or Less

Check if additional pages have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
3/13	D. Stephen Walker	100.00
3/14	Thomas R. Halloran, Jr.	200.00
3/18	Thomas A. Heywood	250.00
3/13	Lynn D. Ugland	100.00
3/13	Phillip T. Smith	50.00
3/18	Sam Helmick	150.00
3/16	Paul Francke	100.00
3/13	James R. Thomas	200.00
3/13	Anne T. McCusky	250.00
3/12	Melanie J. Giacomo	50.00
3/12	Ruth Ryan Lemmon	100.00
3/6	Margaret Lynn Goldsmith	100.00
3/9	Sara M. Gaskins	250.00
3/14	Susan K. Lewis	25.00
3/14	Melissa Maxwell Hunt	250.00
		Total 2175.00 - p.2

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Subtotal of contributors of \$250 or less:

3950.00

Page 3.

Contributors of
More than \$250 Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
3/8	Full Name: Lizbeth Payne Robey Address: (residential and mailing if they are different) 1409 Woodmere Dr. Charleston, WV 25314 Contributor's job: (individual contributor only) Managing Partner Where contributor works: (individual contributor only) Arnett & Foster Affiliation: (political committee only)	\$350.00
3/10	Full Name: Bennett K. Hatfield Address: (residential and mailing if they are different) 22 Quail Point Road Charleston, WV 25302 Contributor's job: (individual contributor only) President/CEO Patriot Coal Where contributor works: (individual contributor only) Patriot Coal Affiliation: (political committee only)	\$1,000.00
2/26	Full Name: Scott Segal Address: (residential and mailing if they are different) 810 Kanawha Blvd. East Charleston, WV 25301 Contributor's job: (individual contributor only) Attorney Where contributor works: (individual contributor only) The Segal Law Firm Affiliation: (political committee only)	\$1,000.00
3/12	Full Name: Debra K. Ballard Address: (residential and mailing if they are different) 403 Quarry Point Charleston, WV 25304 Contributor's job: (individual contributor only) None Where contributor works: (individual contributor only) None Affiliation: (political committee only)	\$500.00
3/12	Full Name: Ralph Ballard Address: (residential and mailing if they are different) 403 Quarry Point Charleston, WV 25304 Contributor's job: (individual contributor only) CEO Where contributor works: (individual contributor only) Investment Management Group (IMG) Affiliation: (political committee only)	\$500.00
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

MAKE AS MANY COPIES
OF THIS PAGE AS YOU NEEDSubtotal of all contributors of more than \$250
Subtotal of all contributors of \$250 or less (From page 2)

Total Contributions:

\$3350

+ 3950

= 7300

FUND-RAISING EVENTS

Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below. If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund. The only exception to this rule may apply to political party executive committees. (W V Code §3-8-5a)

EVENT SUMMARY

Date of Event <u>March 11, 2014.</u>	Total Monetary Contributions: Total Expenditures: (Itemized on pg. 7) <u>- 1,546.80</u> NET RECEIPTS: = Total In-Kind Contributions Related to the Fund-raiser (Itemized on pg. 5)
Type of Event <u>Fundraiser</u>	
Name of Place Held <u>Bridge Road Bistro</u>	
Address of Place Held <u>915 Bridge Road Charleston, WV 25314</u>	

Contributors of \$250 or less

Contributors of more than \$250

Date	Full Name	Amount	Date	Full Name	Amount
3/11	Nancy Odekirk	\$ 100.	3/11/ 2014	Full Name: <u>Bruce Vest</u> Address: (residential and mailing if they are different) <u>6 Abney Circle, Apt. A</u> <u>Charleston WV 25314</u> Contributor's job: (Individual only) <u>Chief Financial Officer</u> Where contributor works: (Individual only) <u>Pitchard Mining Company</u> Affiliation: (Political committee only)	\$ 500.00
3/11	Gina Sorrells	\$ 100.			
3/11	Shelly Kelley	\$ 100.			
3/11	Elizabeth D. Keightly	\$ 250.	3/11/ 2014	Full Name: <u>W. M. Becker</u> Address: (residential and mailing if they are different) <u>232 Lochs Dr.</u> <u>Jupiter, FL 33458</u> Contributor's job: (Individual only) <u>Retired</u> Where contributor works: (Individual only) <u>Retired</u> Affiliation: (Political committee only)	\$ 500.00
3/11	R.N. Walters	\$ 150.			
3/11	Patricia Bibbee	\$ 250.			
3/11	Charles Bibbee	\$ 100.	3/11/ 2014	Full Name: <u>Sara Long</u> Address: (residential and mailing if they are different) <u>18 Bridlewood Road</u> <u>Charleston, WV 25314</u> Contributor's job: (Individual only) <u>None</u> Where contributor works: (Individual only) <u>None</u> Affiliation: (Political committee only)	\$ 500.00
3/11	Lisa Lopinsky	\$ 75.			
3/11	Theodore Jackson	\$ 100.			
3/11	Lynn Brookshire	\$ 50.	3/11/ 2014	Full Name: <u>Vickie King McLaughlin</u> Address: (residential and mailing if they are different) <u>728 Myrtle Road</u> <u>Charleston WV 25314</u> Contributor's job: (Individual only) <u>Realtor</u> Where contributor works: (Individual only) <u>Old Colony Realty</u> Affiliation: (Political committee only)	\$ 1000.00
3/11	K. Richard Sinclair	\$ 250.			
3/11	Karen Haddad	\$ 200.			
3/11	Anna Dailey	\$ 200.			
3/11	Lee Edmondson	\$ 200.			
3/11	Kathryn Stansfield	\$ 100.			
3/11	Deborah O'hara	\$ 200.			
Subtotal of contributors of \$250 or less: <u>2425</u> (p.1)			Subtotal of contributors of more than \$250: <u>2500</u> (p.1)		
			Total Contributions: <u>+ see next page</u>		
			Total Contributions: <u>see next page</u>		

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

FUND-RAISING EVENTS

Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below. If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event	March 11, 2014	Total Monetary Contributions:		
Type of Event	Fundraiser		Total Expenditures: (Itemized on pg. 7)	-
Name of Place Held	Bridge Road Bistro			NET RECEIPTS:
Address of Place Held	915 Bridge Rd. Charleston, WV 25314		Total In-Kind Contributions Related to the Fund-raiser (Itemized on pg. 5)	

Contributors of \$250 or less

Contributors of more than \$250

Date	Full Name	Amount	Date	Full Name	Amount
3/11	Marion S. Jones	250.	3/11	Laura Patterson Address: (residential and mailing if they are different) 3 Chatwood Rd. Charleston WV 25304 Contributor's job: (Individual only) None Where contributor works: (Individual only) None Affiliation: (Political committee only)	\$ 300.00
3/11	Roberta L. Jones	75.			
3/11	Julie S. Jarrett	\$ 200.	3/11	Stephen G. Roberts Address: (residential and mailing if they are different) 1326 Morningside Dr. Charleston WV 25314 Contributor's job: (Individual only) Exec. Dir. - WV Chamber of Commerce Where contributor works: (Individual only) WV Chamber of Commerce Affiliation: (Political committee only)	\$ 300.00
3/11	Mary J. Payne	\$ 200.			
3/11	Brooke Bunn	\$ 250.			
3/11	Jay Goldman	\$ 250.			
3/11	Charles T. Jones	\$ 200.			
3/11	Sandy Zando	\$ 200.			
3/11	Rhonda Jacobs	\$ 100.			
3/11	Nancy Dollison	\$ 100.			
3/11	Barbara Rose	\$ 100.			
3/11	Lisa Dobbins	\$ 250.			
3/11	John D. Pope	\$ 200.			
3/11	Steve Knighton	\$ 100.			
3/11	Mary Ellen Jones	\$ 100.			\$
3/11	Paul White	\$ 250.			
Subtotal of contributors of \$250 or less:			Subtotal of contributors of more than \$250:		600.00 (p.2)
2825 (p.2)			Subtotal of contributors of \$250 or less:		+ see next page
			Total Contributions:		see next page

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

Page 4. (pg. 3 of 3) **FUND-RAISING EVENTS**

Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below. If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (W V Code §3-8-5a)

EVENT SUMMARY

Date of Event	March 11, 2014	Total Monetary Contributions:	9,950.00
Type of Event	Fundraiser	Total Expenditures: (Itemized on pg. 7)	- 1,546.80
Name of Place Held	Bridge Road Bistro	NET RECEIPTS:	= 8,403.20
Address of Place Held	915 Bridge Road Charleston, WV 25314	Total In-Kind Contributions Related to the Fund-raiser (Itemized on pg. 5)	

Contributors of \$250 or less

Contributors of more than \$250

Date	Full Name	Amount	Date	Amount
3/11	Erik Wells	\$100.		
3/11	Roxanne Clay	50.		
3/11	Kimber Lee Asseff	250.		
3/11	John T. Dinsmore	250.		
3/11	Dr. Kenneth Proops	50.		
3/11	Deborah S. Hogan	50.		
3/11	Bobbi Skaff	150.		
3/11	Rachel Haden	100.		
3/11	Camden Siegrist	100.		
3/11	John McCuskey	100.		
3/11	Frances M. Rollins	100.		
3/11	Cynthia Ranson	250.		
3/11	Susan Gentilin	250.		
3/11	Deborah K. Younis	200.		
				\$500. - ps: 3 total
Subtotal of contributors of \$250 or less:			Subtotal of contributors of more than \$250:	3600 (p.1-3)
+ 7250 (p.1-3)			Subtotal of contributors of \$250 or less:	+ 7250 (p.1-3)
Total Contributions:				\$10,850

Subtotal of contributors of \$250 or less: \$2000 p.3
 pgs (1-3) \$7250 p(1-3)

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

Page 5.

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

Check if additional pages have been attached.

IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value

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Total In-Kind Contributions:

LOANS

Check if additional pages have been attached.

West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement must include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable. Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
 - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
 - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A	Column B		Column C		Column D
	Balance of previous loan at end of period	Amount of new loan received during period		Repayments during period		Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						
Totals:				Loans Received	Repayment of Loans	Outstanding Loans

ITEMIZED EXPENDITURES (Itemize 3rd party expenditures/reimbursements)

Check if additional pages
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
1/16/2014	Kanawha County Clerk Charleston, WV 25301	Filing Fee	\$25.00
3/6/2014	The Printing Press 143 Gayler Lane Charleston, WV 25312	Signs & Pens	\$3,267.02
3/8/2014	Michael Switzer Design Works 311 Wash. St. West Charleston, WV 25302	Video Production	\$4,126.88
3/11/2014	Bridge Road Bistro 915 Bridge Road Charleston, WV 25314	Fundraiser Location	\$1,546.80

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OF THIS PAGE AS YOU NEED.**

Total Expenditures: 8,965.70

Page 8.

Receipt of a Transfer of Excess Funds

Check if additional pages have been attached.

Date	Candidate Committee Name and Year	Amount
Total Receipts of Transfers of Excess Funds:		

Disbursements of Excess Funds

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			

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UNPAID BILLS

Check if additional pages have been attached.

Date	Owed to Whom	Affiliated with what Company or Group	Purpose	Amount

Total Unpaid Bills:

OATH OR AFFIRMATION

I, John A. Luoni, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

John A. Luoni Signature of Candidate, Financial Agent or Treasurer

Date April 4, 2014

Office Use Only

Received By: _____